

# Employee Post-Travel Disclosure of Travel Expenses

Date/Time Stamp

REPORTARY OF THE SENATE

16 NOV 30 PM 3: 12

**Post-Travel Filing Instructions:** Complete this form within 30 days of returning from travel. Submit all forms to the **Office of Public Records in 232 Hart Building.**

In compliance with Rule 35.2(a) and (c), I make the following disclosures with respect to travel expenses that have been or will be reimbursed/paid for me. I also certify that I have attached:

- ☐ The **original** *Employee Pre-Travel Authorization* (Form RE-1), **AND**  
☒ A **copy** of the *Private Sponsor Travel Certification Form* with all attachments (itinerary, invitee list, etc.)

Private Sponsor(s) (list all): The Georgia Alliance of Community Hospitals (GACH)

Travel date(s): October 12-14

Name of accompanying family member (if any): \_\_\_\_\_

Relationship to Traveler: ☐ Spouse ☐ Child

IF THE COST OF LODGING DID NOT INCREASE DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

## Expenses for Employee:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate		\$150	\$150	
<input checked="" type="checkbox"/> Actual Amount				

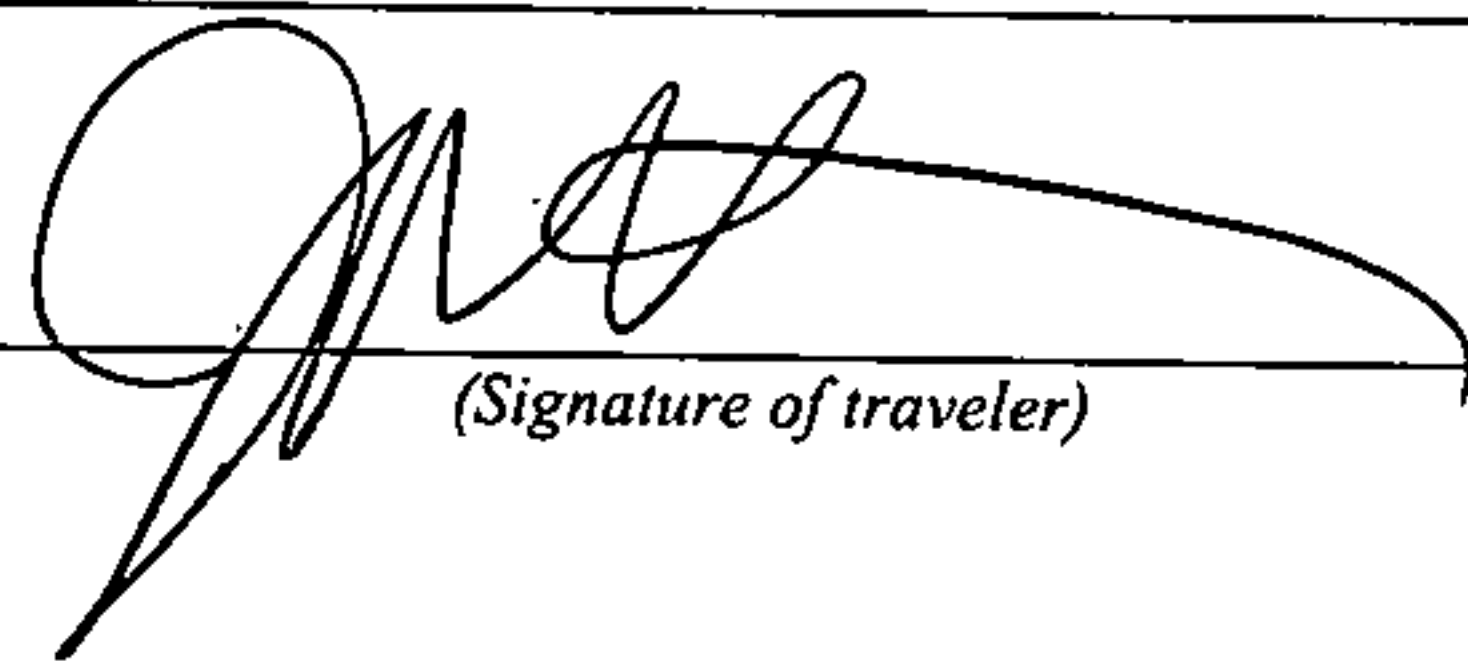
## Expenses for Accompanying Spouse or Dependent Child (if applicable):

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate				
<input type="checkbox"/> Actual Amount				

Provide a description of all meetings and events attended. See Senate Rule 35.2(c)(6). (Attach additional pages if necessary.): Georgia Alliance 33rd Annual Meeting

11/30/14  
(Date)

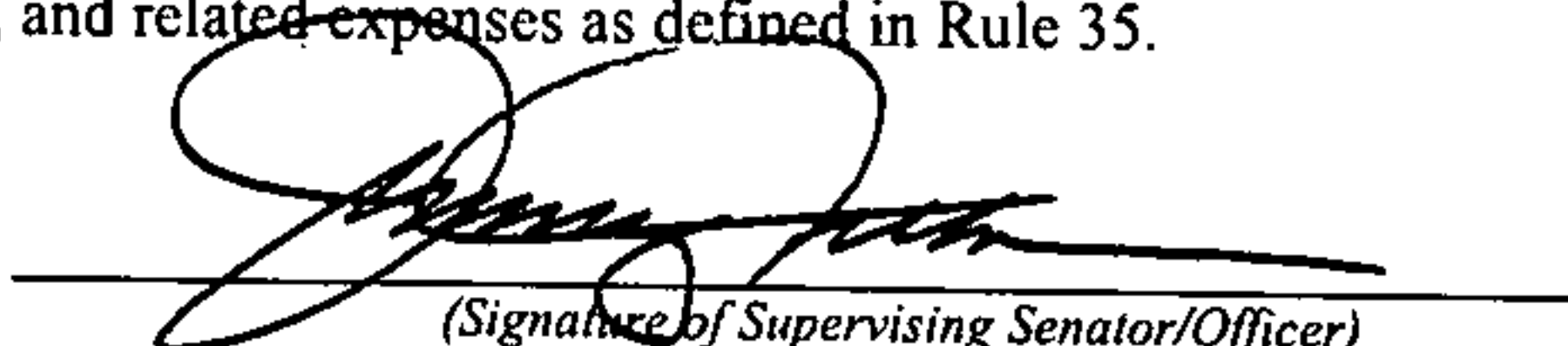
Jordan Bartolomeo  
(Printed name of traveler)

  
(Signature of traveler)

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER:

I have made a determination that the expenses set out above in connections with travel described in the *Employee Pre-Travel Authorization* form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

11/30/14  
(Date)

  
(Signature of Supervising Senator/Officer)

## PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

1. Sponsor(s) of the trip (please list all sponsors): The Georgia Alliance of Community Hospitals (GACH)
2. Description of the trip: Georgia Alliance 33rd Annual Meeting
3. Dates of travel: October 12 – 14, 2016
4. Place of travel: Ritz Carlton Lake Oconee Greensboro GA
5. Name and title of Senate invitees: John Eunice, General Counsel, and Jordan Bartolomeo, Health LA
6. I *certify* that the trip fits one of the following categories:
  - ☒ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal **and** do not retain or employ registered lobbyists or agents of a foreign principal **and** no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.
  - OR –
  - ☐ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (*see question 9*).
7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
  - AND –
  - ☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
8. I *certify* that:
  - ☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.
  - AND –
  - ☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).

9. **USE ONLY IF YOU CHECKED QUESTION 6(B)**

I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

– OR –

☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10*).

– OR –

☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. **USE ONLY IF YOU CHECKED QUESTION 9(B)**

If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

---

---

---

11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

The Alliance is the sole sponsor and planner for this event and conducted all aspects and details of this trip.

---

---

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:  
see attached

---

---

---

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:

The Alliance has not previously sponsored congressional trips.

---

---

---

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

The Alliance provides opportunities throughout the year for member hospitals and vendors to network and share best practices and the latest trends in healthcare. We offer educational opportunities to discuss the future and economic impact any changes may have on the healthcare delivery system in Georgia.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
<input checked="" type="checkbox"/> Good Faith estimate <input type="checkbox"/> Actual Amounts		\$120 per night	\$150 total	

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation or b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

The trip involves an event that is arranged or organized without regard to congressional participation.

18. Reason for selecting the location of the event or trip

This location has been the site of this conference since 2010 and is reasonably located for the statewide membership of GACH. This location was voted on by our Board of Directors.

19. Name and location of hotel or other lodging facility:

The Ritz Carlton Reynolds Lake Oconee -- One Lake Oconee Trail Greensboro, GA 30643

20. Reason(s) for selecting hotel or other lodging facility:

This hotel is centrally located for our members and has the size and conference facilities necessary for this event.



21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

see attached

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

Transportation is not being provided by the Alliance.

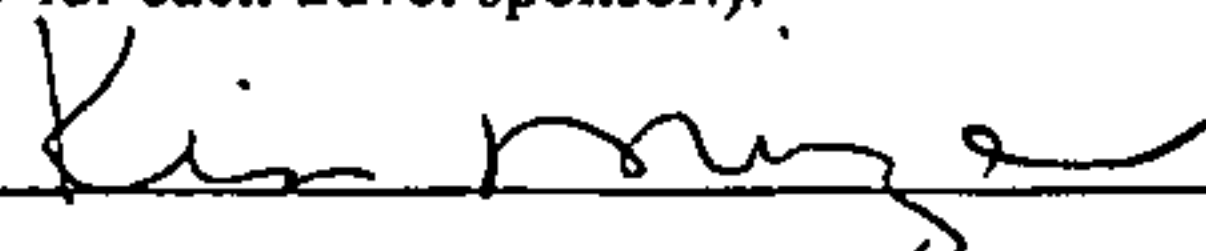
23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

none

25. I hereby *certify* that the information contained herein is true, complete and correct. (You must include the completed signature block below for each travel sponsor.):

Signature of Travel Sponsor:



Name and Title: Kim Mize Senior VP Business Development/Event Planning

Name of Organization: The Georgia Alliance of Community Hospitals

Address: P O Box 1572 Tifton GA 31794

Telephone Number: 931-561-5176

Fax Number: 229-386-8662

E-mail Address: kmize@gach.org



# GEORGIA ALLIANCE OF COMMUNITY HOSPITALS

P.O. Box 1572 • Tifton, GA 31793 • (229) 386-8660 / (888) 461-5589 • Fax (229) 386-8662 • [marcy@gach.org](mailto:marcy@gach.org) • [www.gach.org](http://www.gach.org)

September 8, 2016

Office of Senator Johnny Isakson  
ATTN: Jordan Bartolomeo  
131 Russell Senate Office Building  
Washington, DC 20510

Dear Jordan:

Each year, the Georgia Alliance of Community Hospitals brings together its membership of not-for-profit community hospitals from across the state to work together to address the diversity of issues that impact our ability to provide quality care to our patients and the community.

The conference will be held October 12-14, 2016 at The Ritz Carlton Lodge at Lake Oconee in Greensboro, Ga. We are anticipating approximately 250 CEOs, CFOs, senior government affairs executives, trustees and physicians in attendance.

We would love to have you as our guest for this event. Please contact Kim Mize for rooming reservations at [kmize@gach.org](mailto:kmize@gach.org) or 931.561.5176.

We hope you will be able to join us. If you have any questions, please free to contact Kim at the info provided above or me directly by phone (229-386-8660) or e-mail ([mveazey@gach.org](mailto:mveazey@gach.org)).

Sincerely,

A handwritten signature in black ink, appearing to read "Monty Veazey".

Monty Veazey

President, Georgia Alliance of Community Hospitals

00  
01  
02  
03  
04  
05  
06  
07  
08  
09  
10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28  
29  
30  
31  
32  
33  
34  
35  
36  
37  
38  
39  
40  
41  
42  
43  
44  
45  
46  
47  
48  
49  
50  
51  
52  
53  
54  
55  
56  
57  
58  
59  
60  
61  
62  
63  
64  
65  
66  
67  
68  
69  
70  
71  
72  
73  
74  
75  
76  
77  
78  
79  
80  
81  
82  
83  
84  
85  
86  
87  
88  
89  
90  
91  
92  
93  
94  
95  
96  
97  
98  
99  
100



**Georgia Alliance 33rd Annual Conference  
October 12-14  
The Ritz Carlton - Reynolds Plantation  
Greensboro, Georgia**

**Agenda**

**Wednesday**

- 12:00 pm Alliance Legislative Task Force Meeting  
Alliance Hospital Members ONLY
- 2:00 pm Alliance Executive Committee Meeting  
Alliance Hospital Members ONLY
- 3:00 pm Alliance Board Meeting  
Alliance Hospital Members ONLY
- 6:00 pm Reception at Gaby's Lakeside
- 7:00 pm Dinner & Musical Entertainment at Gaby's Lakeside

**Thursday**

- 7:30 am Breakfast in Salon I
- 8:30 am Alliance Business Meeting in Salon II & III  
Alliance Hospital Members ONLY
- 9:30 am Invited Speaker Lt. Governor Casey Cagel
- 10:30 am Ron Galloway
- 11:15 am Reverend Richard Joyner
- 12:00 pm Lunch - Salon I  
Sponsored by CBI
- presenting: *Protecting Identity and ePHI Through Access Management Strategies*
- 1:30 pm Legislative Panel Presentation
- 2:30 pm Charlie Cook and Stuart Rothenburg
- 6:00 pm Reception - Veranda Events Lawn
- 7:00 pm Banquet and Awards Ceremony - Tent on Events Lawn

**Friday**

- 8:00 am Seated Breakfast Salon I and II
- 8:30 am Invited Speaker Johnny Isakson

## October 12-14

- 1) Jordan Bartolomeo, Senator Isakson's office
- 2) John Eunice, Senator Perdue's office

00  
00  
00  
00  
00  
00  
00  
00  
00